

DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
32.15%	27.25%	1,625.13	\$78.62

MARKET REVIEW

The Nigerian Equity Market closed today's trading session **BEARISH**, leading to a **0.01%** drop in the **All-Share Index**. This contributed to a year-to-date return of **30.36%**. Consequently, the market capitalization settled at **N56.01trn**.

The market movers were the stocks of **UBA, OANDO, ACCESSCORP, and ZENITHBANK** etc.

Market Breadth which is the measure of investors' sentiment was **1.05x** compared to the previous day market breadth of **0.36x**.

STATISTICS	Today	Previous	% change
NGX-ASI	97,477.19	97,487.14	↓ -0.01%
Mkt Cap. (N'trn)	56.01	56.02	↓ -0.01%
Volume (million)	277.75	356.13	↓ -22.01%
Mkt Turnover (NGN'mn)	4,653.19	6,952.40	↓ -33.07%
Number of Deals	7,091.00	8,582.00	↓ -17.37%

NGX RETURN HISTORY		
Day change	↓	-0.01%
WTD Return	↓	-0.04%
MTD Return	↓	-1.10%
QTD Return	↓	-1.10%
YTD Return	↑	30.36%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of gainers were **22**, chiefly led by stocks of **REGALINS, CAVERTON, and RAYALEX** with **10.00%, 9.74%, and 8.70%** gains each. Whereas, the number of losers stood at **11** led by **DAARCOMM, LIVESTOCK and SUNUASSUR** with **10.00%, 9.88%, and 9.71%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **FIDELITYBK, UBA, and ZENITHBANK**.

Transaction Volume for the day recorded **277.75 million**, compared to the previous day volume of **356.13 million** trades valued at **N4.65billion** from the **7,091** deals executed. The number of stocks engaged at the end of today's trading session closed at **122**.

At the time of writing this report, **Brent Crude** was trading at **\$78.36/barrel**, **WTI** at **\$74.89/barrel**, **OPECBASKET** was trading at **\$77.04/barrel** while **Gold** was trading at **\$2,624.80/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **102.80** index points.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
REGALINS	0.60	0.66	10.00%	DAARCOMM	0.70	0.63	-10.00%
CAVERTON	2.26	2.48	9.73%	LIVESTOCK	3.44	3.10	-9.88%
ROYALEX	0.69	0.75	8.70%	SUNUASSUR	1.75	1.58	-9.71%
ABCTRANS	1.22	1.32	8.20%	FIDSON	15.45	13.95	-9.71%
UPL	2.38	2.55	7.14%	CONHALLPLC	1.40	1.27	-9.29%

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
FIDELITYBK	14.90	14.40	43,338,228	ZENITHBANK	37.35	37.50	956,670,599.80
UBA	27.00	26.55	30,684,789	UBA	27.00	26.55	820,733,286.50
ZENITHBANK	37.35	37.50	25,552,273	FIDELITYBK	14.90	14.40	644,785,974.60
LASACO	2.53	2.56	22,117,621	OANDO	70.00	71.95	382,936,354.75
ACCESSCORP	19.60	19.45	18,459,993	ACCESSCORP	19.60	19.45	361,249,160.30

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